Enterprise Planning & Investment (EP&I)

Directorate Overview

Presented by: Trish Van Belle

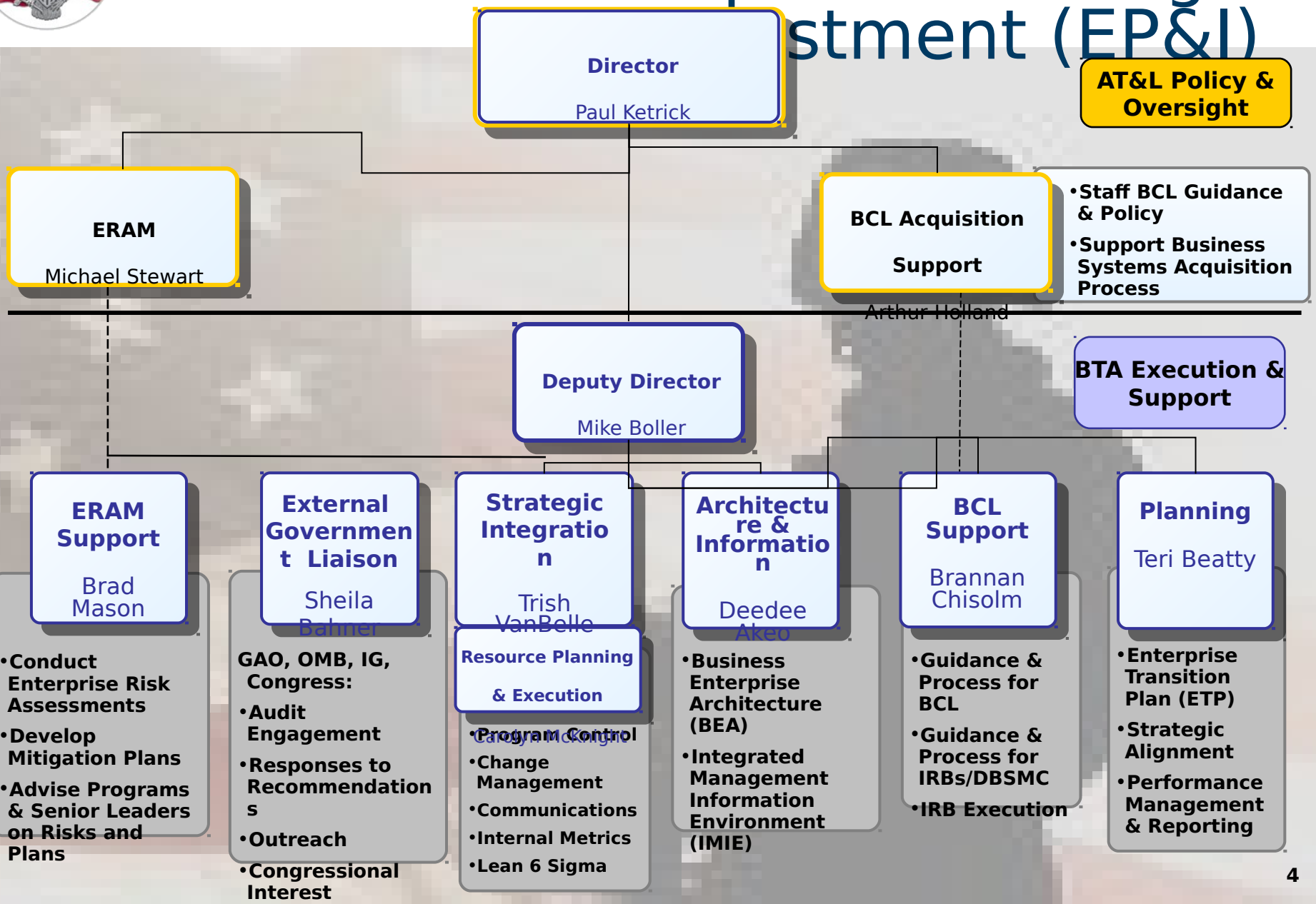
EP&I's Mission

EP&I improves DoD's business operations by strengthening the synergies of the Business Enterprise Architecture, the Enterprise Transition Plan, and Investment Management, which comprise the enterprise-wide framework that enables informed decision-making, and are built on the foundations of tiered accountability and federation.

We develop and deliver enterprise products and services that support:

- **Governance oversight and operations**
- **Investment and acquisition decisions**
- **Program execution**
- **Process alignment and streamlining**

Enterprise Planning & stment (EP&I)



Key Initiatives & Products - Statutory

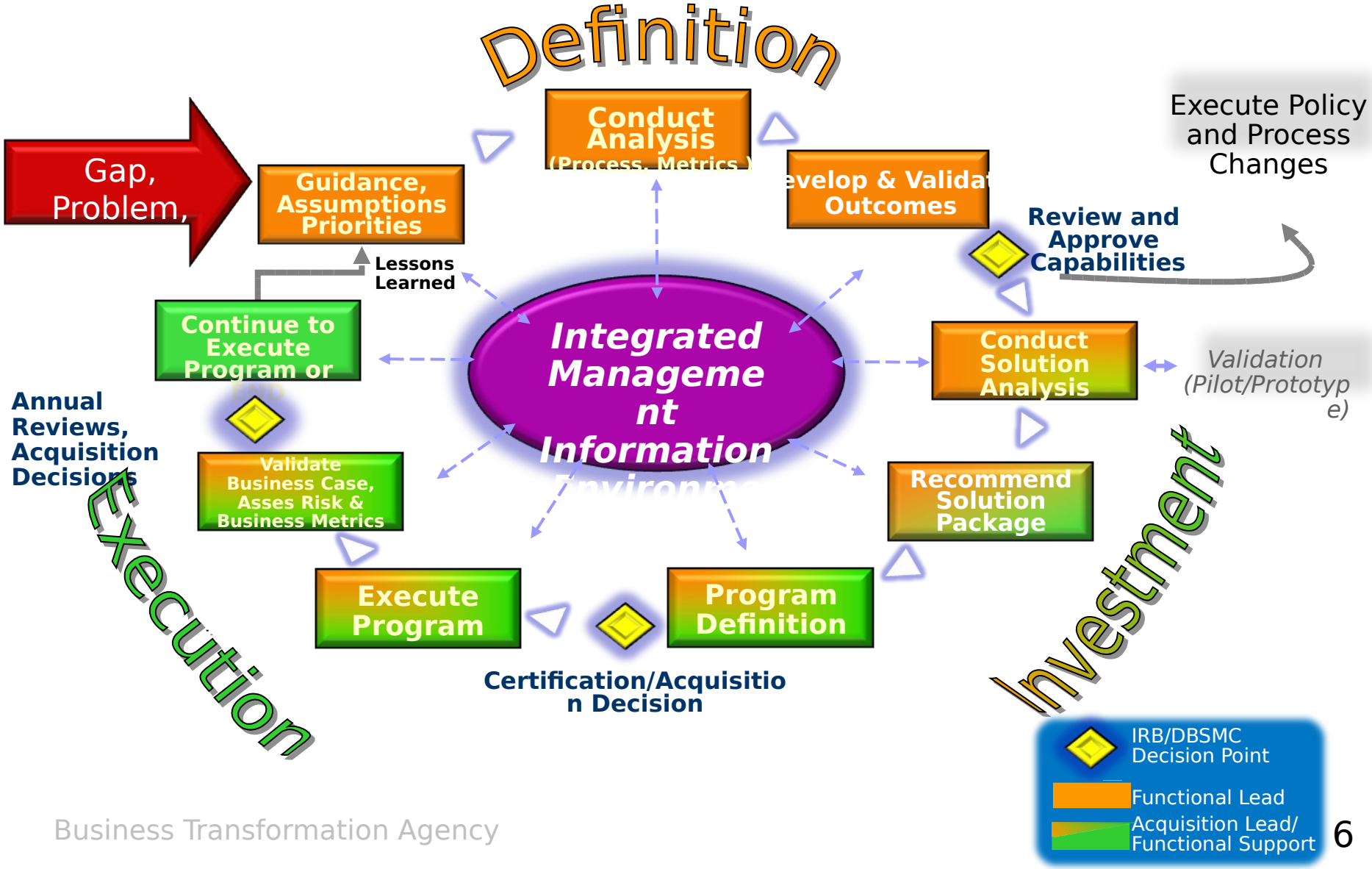
Product/Service	EP&I Role
• **Enterprise Transition Plan (ETP)** • **March Congressional Report (MCR)**	– Author/aggregate – Print/publish – Deliver to Congress
• **Business Enterprise Architecture (BEA)**	– Collect/adjudicate requirements – Build/maintain/update
• **Investment Review Board (IRB)** • **Defense Business Systems Management Committee (DBSMC)**	– Operations and policy support – Staff support

Required by Title 10, section Sec. 2222, *"Defense business systems: architecture, accountability, and modernization"*

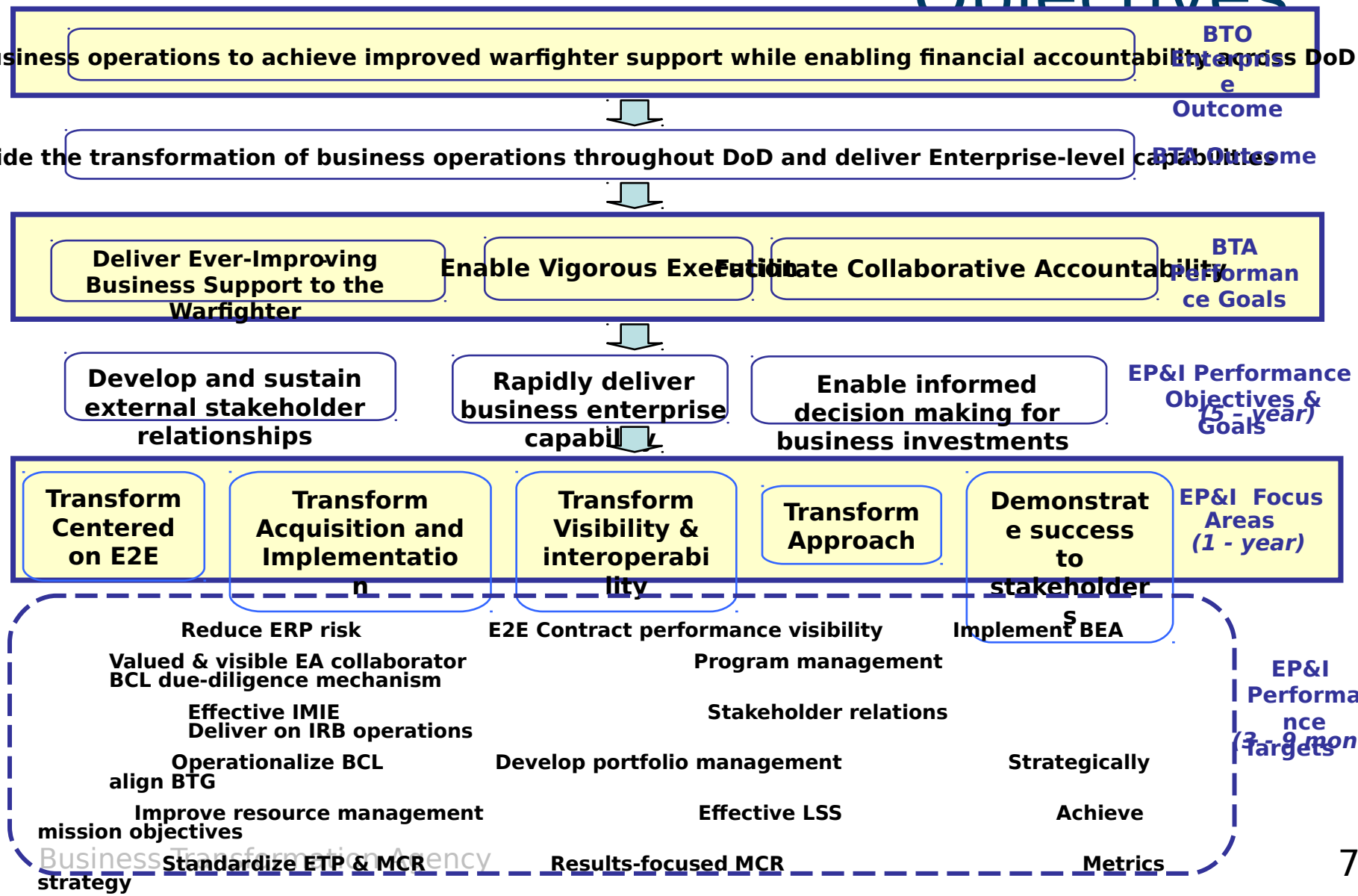
Key Innovations and Services

Innovation/Services	Benefits
Business Capability Lifecycle (BCL)	– Better requirements definition – Faster delivery – Less bureaucratic oversight
Enterprise Risk Assessment Methodology (ERAM)	– Flexible to program needs – Targeted expertise – Uses existing artifacts – Measurable feedback – Risk mitigation
Integrated Management Information Environment	– Better decision support – Transparency – Process improvement and efficiency

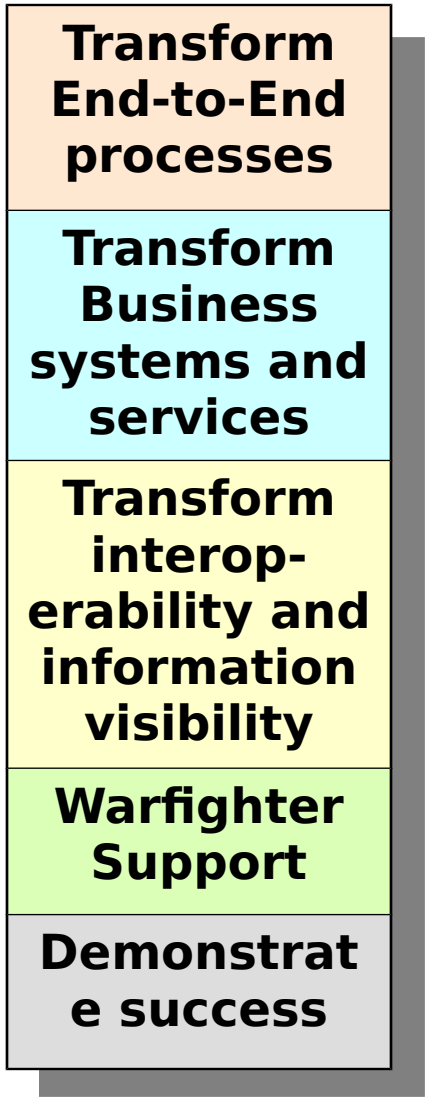
Business Capability Lifecycle



EP&I FY 09 Goals and Objectives



Looking Forward



BEA Content

- Data standards
- End-to-end processes that support ERP implementations
- Warfighter support
- Modifications to satisfy new DoDAF version
- Usability and visualization capabilities
- Interative

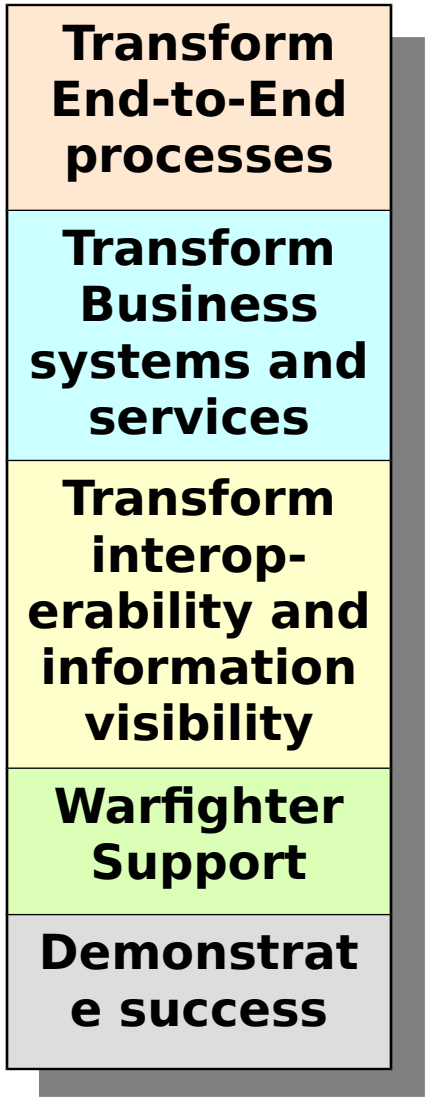
ETP and MCR Content

- Capability metrics
- Success stories

Policy/Guidance Updates and Realignment

- Update BEA compliance policy to increase rigor and support interoperability
- Update IRB policies
- Business Transformation Guidance
- Acquisition Policy

Looking Forward *(Continued)*



Framework Development

- New BEA CM governance model aligned to new DCMO structure
- Enterprise portfolio management concepts

Process Improvement

- Automate manual internal processes
- Workflow capability
- LSS management

Change Management

- Stakeholder engagement including Congressional/OMB outreach
- E-learning
- Communications content
- Branding

Q&A

Audience, please come forward to the floor microphone for a maximum of three questions.